

Attachment 1

Q4 2025 Strategic Reporting Tool for ONE JIB Futures List and Strategic Plan

Theme	Topic	References by Color Coding	Notes
Board Governance & Administrative Matters	Exemption reporting to Ontario Securities Commission	On Track	
Strategy and Policy	Municipal Insights	On Track	
	Quarterly Futures List Review	On Track	
	Municipal Template Review	On Track	
Investment Oversight	Municipal:		
	Q4 Investment Reports	On Track	
	Investment Plan Implementation Update	On Track	Monitoring PH&N implementation of 2 municipalities approved at Dec 2025 ONE JIB meeting
	Year End Compliance Report	On Track	
	Investor Onboarding	On Track	Working with one municipality (who delayed their move to PI) for consideration at May JIB meeting.
	IPS and MCQ review and Investment Plan Approval	On Track	
	External Investment Manager:		
	Quarterly Investment Manager Performance	On Track	
	Investment Manager Presentation	On Track	
	Quarterly Compliance	On Track	