

## Attachment 3

### Current Investments in OCIO Offering

#### Cash contributions:

15-Jul-24	\$	500,000,000
15-Oct-24	\$	256,863,878
15-Jan-25	\$	442,324,803

#### Total Cash contributions

**\$ 1,199,188,680**

Holding	Market value	Type	Status
ONE Equity Portfolio (Cash proceeds deployed on or before Oct 15, 2024)	243,136,122	Legal List holding	to be liquidated & redeployed

### Total Cash deployed into OCIO Offering

**\$ 1,442,324,803**

#### Other In-Kind securities:

To be transferred to ONE's Custodian (indicative list)

Security	Face Value	Type	Where Held
DURHAM 4 ¼ 10/16/31	1,669,000	Long term bonds	ONE's Custody
DURHAM 4 ¾ 07/05/40	1,647,000	Long term bonds	ONE's Custody
DURHAM 4 ¾ 07/05/41	1,726,000	Long term bonds	ONE's Custody
DURHAM 4.15 10/16/29	1,538,000	Long term bonds	ONE's Custody
DURHAM 4.2 10/16/30	1,602,000	Long term bonds	ONE's Custody
DURHAM 4.3 10/16/32	1,740,000	Long term bonds	ONE's Custody
DURHAM 4.3 10/16/33	1,814,000	Long term bonds	ONE's Custody
DURHAM 4.7 07/05/38	1,500,000	Long term bonds	ONE's Custody
DURHAM 4.7 07/05/39	1,571,000	Long term bonds	ONE's Custody

**\$14,807,000**

Not to be transferred to ONE's Custodian (confirmed list)

Security	Face Value	Type	Where Held
02/23/28 BMO GIC	62,456,740	GIC Investment	BMO deposit account
04/04/28 BMO GIC	80,450,680	GIC Investment	BMO deposit account
04/24/28 BMO GIC	50,000,000	GIC Investment	BMO deposit account
05/03/28 BMO GIC	76,840,435	GIC Investment	BMO deposit account
07/11/28 BMO GIC	75,000,000	GIC Investment	BMO deposit account
08/11/28 RBC GIC	50,000,000	GIC Investment	RBC Deposit account

**\$394,747,854**

**TOTAL MNRI \$ 1,851,879,657**

Notes: Any of Durham's In-kind holdings under the control and management of ONE JIB will be reclassified as MRI if the remaining term to maturity declines below 3 years. The region may request a reclassification of in-kind bonds via subsequent MCQ updates.